



**CHEMPHIL GROUP**  
LMG CHEMICALS CORP.

May 19, 2009

SECURITIES & EXCHANGE COMMISSION  
SEC Building, EDSA, Greenhills  
Mandaluyong City  
Fax No.: 727-2990

Attention: Corporation Finance  
Reg. No.: 42020

PHILIPPINE STOCK EXCHANGE  
Philippine Stock Exchange Center  
Exchange Road, Ortigas Center  
Pasig City  
Fax No.: 636-0809

Attention: MS. JANET A. ENCARNACION  
Head - Disclosure Department

Gentlemen:

This is to inform you of the matters taken in the recently concluded Special Board meeting held today, to wit:

1. To hold the Annual Stockholders' Meeting of the Company on September 17, 2009 at 9:00 A.M. Venue of the meeting is the 7/F Boardroom, Chemphil Building, 851 A. Arnaiz Avenue, Legaspi Village, Makati City.
2. To rescind the property dividends declaration as disclosed on November 26 and 28, 2008, and instead to declare the sum P 1.778 per share as a cash dividends to Stockholders of record as of June 2, 2009, and payable on or before June 5, 2009, from the Company's unrestricted retained earnings as of December 31, 2008.

Thank you.

Very truly yours,

**ELENITA A. CALAR**  
Vice President - Corporate Affairs,  
Marketing Research and Information

**ATTY. ERWIN A. TEMPROSA**  
Legal Services

15-09  
**MAKATI** Chemphil Bldg., 851 Arnaiz Avenue, Legaspi Village, 1229 Makati City, Philippines  
Telephone 818-8711 • Fax 818-9861 • www.chemphil.com.ph  
**PASIG** Barrio Kalawaan, 1601 Pasig City, Philippines • Telephone 641-0891 to 93  
**BATANGAS** Pinamucan, Batangas City 4200, Philippines • Telephone (043) 300-7134, (632) 520-6107

