



CHEMPHIL GROUP
LMG CHEMICALS CORP.

September 9, 2009

SECURITIES & EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills
Mandaluyong City
Fax No.: 727-2990

Attention: Corporation Finance
Reg. No.: 42020

PHILIPPINE STOCK EXCHANGE

Philippine Stock Exchange Center
Exchange Road, Ortigas Center
Pasig City
Fax No.: 636-0809

Attention: MS. JANET A. ENCARNACION
Head-Disclosure Department

Gentlemen:

This is to inform you that the Board of Directors in its meeting today discussed and considered the issues relative to the possible sale of the company's entire shares. No resolutions, however, were approved.

The Board agreed to continue the discussions on September 17, 2009.

Thank you.

Very truly yours,

ELENITA A. CALAR

Vice President

Corporate Affairs, Marketing Research and Information

ATTY. ERWIN A. TEMPROSA

Legal Services Department

041-09

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