



CHEMPHIL GROUP
LMG CHEMICALS CORP.

August 18, 2009

SECURITIES & EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills
Mandaluyong City
Fax No.: 727-2990

Attention: Corporation Finance
Reg. No.: 42020

PHILIPPINE STOCK EXCHANGE

Philippine Stock Exchange Center
Exchange Road, Ortigas Center
Pasig City
Fax No.: 636-0809

Attention: MS. JANET A. ENCARNACION
Head-Disclosure Department

Gentlemen:

This is to inform you that Chemphil Manufacturing Corporation, a wholly-owned subsidiary of LMG Chemicals Corp., will hold its Annual Stockholders' Meeting and Organizational Meeting of the Board of Directors on September 17, 2009

Thank you.

Very truly yours,

ELENITA A. CALAR

Vice President

Corporate Affairs, Marketing Research and Information

ATTY. ERWIN A. TEMPROSA
Legal Services Department

041-09

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