



CHEMPHIL GROUP
LMG CHEMICALS CORP.

September 15, 2009

SECURITIES & EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills
Mandaluyong City
Fax No.: 727-2990

Attention: Corporation Finance
Reg. No.: 42020

Gentlemen:

This is to inform you that in lieu of the Annual Meetings, the Board of Directors of the Company will hold a special meeting on September 17, 2009 to continue the discussion on the possible sale of the company's shares of stocks, subject to and conditioned upon the approval of its shareholders.

Thank you.

Very truly yours,

ELENITA A. CALAR

Vice President

Corporate Affairs, Marketing Research and Information

ATTY. ERWIN A. TEMPROSA

Legal Services Department

060-09

MAKATI

Chemphil Bldg., 851 Arnaiz Avenue, Legaspi Village, 1229 Makati City, Philippines
Telephone 818-8711 • Fax 817-4803 • www.chemphil.com.ph • Makati CPO Box 1489 • Cable CHEMPHIL MANILA

PASIG

Barrio Kalawaan, 1601 Pasig City, Philippines • Telephone 641-0891 to 94

BATANGAS

San Pascual, Batangas 4204, Philippines • Telephone (043) 727-4107