



CHEMPHIL GROUP
LMG CHEMICALS CORP.

September 17, 2009

SECURITIES & EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills
Mandaluyong City
Fax No.: 727-2990

Attention: Corporation Finance
Reg. No.: 42020

PHILIPPINE STOCK EXCHANGE

Philippine Stock Exchange Center
Exchange Road, Ortigas Center
Pasig City
Fax No.: 636-0809

Attention: MS. JANET A. ENCARNACION
Head-Disclosure Department

Gentlemen:

This is to inform you that in the just-concluded Board of Directors' Meeting of the Company, the Board agreed that there is a need to hold another meeting to further discuss the possible sale of the company's entire shares.

The Board also approved the Revised Listing Agreement as required by the Philippine Stock Exchange.

Thank you.

Very truly yours,

ELENITA A. CALAR

Vice President

Corporate Affairs, Marketing Research and Information

ATTY. ERWIN A. TEMPROSA

Legal Services Department